

# **DAILY MARKET REVIEW**

ON 17.05.2024

### **ELECTRIC POWER INDUSTRY NEWS**

## SO: "Electricity consumption in the UES has increased by 3.7% since the beginning of the year"

Energy consumption in the Unified Energy System (UES) of Russia since the beginning of the year has increased by 3.7% compared to the same period last year, the figure is cleared of the effect of an additional day of a leap year, the head of the UES System Operator Fedor Opadchiy told reporters on 16 May. "Without taking into account the leap year and taking into account cold weather – 3.7%," he said, answering a question about the growth in energy demand.

Read full text: <a href="https://www.bigpowernews.ru/">https://www.bigpowernews.ru/</a>

### **COMPANY NEWS**

## The Companies' branches summed up the results of the All-Russian Olympiad for schoolchildren

The All-Russian Olympiad for schoolchildren of the Rosseti Group was held for the seventh time. 1,599 students in grades 9-11 from the regions, where the Companies operate, took part in it. This was reported by the Informationbureau telegram channel. At the first stage, the children were faced with tasks in physics, mathematics and computer science, at the second - cases where they had to demonstrate an integrated approach, technical thinking and creative abilities.

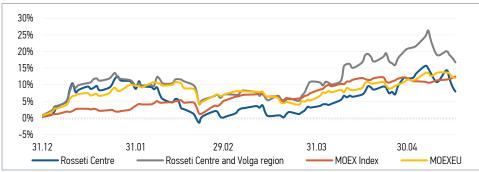
Read full text: https://www.mrsk-cp.ru/

# The Ryazanenergo branch completed the repair of the contact trolleybus network

Power engineers carried out comprehensive repair of the contact trolleybus network in the regional centre, reports the Informationbureau telegram channel. The work took place on the main streets of Ryazan – Lenin, Sobornaya, Mayakovsky, Dzerzhinsky, Tsiolkovsky, as well as on Teatralnaya Square and Pervomaisky Avenue. The central part of the city was not chosen by the customer by chance – it was there that the wear of the contact network turned out to be the most serious. The main work on road sections was carried out at night to avoid inconvenience for the movement of citizens on public transport.

Read full text: https://www.mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- On the decisions taken by the management bodies of <u>Rosseti Centre</u> and of <u>Rosseti Centre</u> and <u>Volga region</u>
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2024 published
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the companies' performance results for 12 months of 2023

World	W.1	Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 486.26	0.45%	12.49%
S&P 500	5 297.10	-0.21%	38.33%
FTSE 100	8 438.65	-0.08%	13.24%
Nikkei	38 921.00	1.41%	50.74%
Sensex	73 663.72	0.93%	21.08%
CSI300	3 642.10	0.45%	-5.56%
Bovespa			

Source: MOEX, Company calculations				
Currency retor	Velue	Value Change		
Currency rates	Value per day		fr 31.12.23	
USD/RUB	91.2573	-0.11%	1.06%	
EURO/RUB	98.8267	0.16%	-1.71%	

Source: Central Bank of Russia, Company co	alculatio	r
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	9 426	2 818
Trading volume, ₽ mln	138.5	52.2
Trading volume, mln pcs	227.9	145.1
Average trading volume over the last 30 days, mln pcs	89.7	337.5
% of the share capital	0.54%	0.13%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6074	25.64	281.00
Rosseti Centre and Volga region	0.3599	40.56	444.46

Source:	MOEX,	Company	calculations

Companion with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0.00%	9.61%	
MoexEU	-0.21%	12.03%	
Rosseti Centre*	-1.40%	7.96%	
Rosseti Centre and Volga region*	-1.13%	16.74%	
Source: MOEX, Company calculations			

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C-i-li	Cl	Change*	
Grid companies	per day	fr 31.12.23	
Rosseti	-0.16%	14.79%	
Rosseti Volga	-2.87%	28.16%	
Rosseti Moscow Region	-1.93%	9.16%	
Rosseti Northern Caucasus	1.27%	12.38%	
Rosseti North-West	-1.27%	7.65%	
Rosseti Ural	-1.92%	83.60%	
Rosseti Siberia	-0.50%	15.37%	
Rosseti South	-1.04%	42.42%	
Rosseti Lenenergo	0.13%	22.48%	
Rosseti Tomsk	-0.19%	56.34%	
Rosseti Kuban	-1.64%	28.99%	

Source: MOEX, Company calculations

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### **Fickers**

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX