

DAILY MARKET REVIEW

ON 20.05.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti to encourage enterprises to increase the level of localization of equipment

Deputy General Director - Chief Engineer of PJSC Rosseti Evgeny Lyapunov, at a session of the GOSZAKAZ forum dedicated to procurement in the energy sector, spoke about improving the corporate equipment certification system to solve the problems of import substitution. He noted that since 2024, additional control of the components and materials used has been introduced, which should serve as an incentive for the development of domestic industry and increasing the level of localization.

Read full text: https://www.rosseti.ru/

COMPANY NEWS

A meeting was held at the central office of Rosseti Centre with management of structural divisions providing energy supply to new Russian regions

General Director of Rosseti Centre Igor Makovskiy held a meeting with heads of structural divisions on reliable energy supply in new Russian regions. During the meeting the following was noted: achievement of production performance indicators; implementation of infrastructure projects in the company's area of operational responsibility; the effectiveness of measures taken to ensure the safety of life and health of employees.

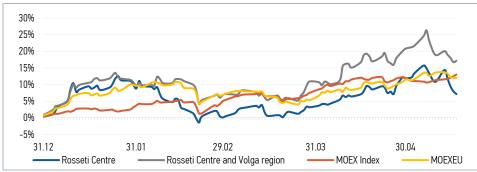
Read full text: https://www.mrsk-1.ru/

A new training ground has been built in Kirov

The Energetik training centre has completed the construction of a new all-season training ground. It is intended for training electrical personnel to work under voltage in electrical installations up to 1 kV. This was reported by the Informationbureau telegram channel. On the basis of the facility, trainees can acquire professional skills in conditions as close as possible to real ones.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- On the decisions taken by the management bodies of <u>Rosseti Centre</u> and of <u>Rosseti Centre</u> and <u>Volga region</u>
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2024 published
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the companies' performance results for 12 months of 2023

World		Change		
indexes	Value	per day	fr 31.12.23	
MOEX Russia	3 501.89	0.45%	13.00%	
S&P 500	5 303.27	0.12%	38.49%	
FTSE 100	8 420.26	-0.22%	13.00%	
Nikkei	38 766.50	-0.40%	50.14%	
Sensex	73 917.03	0.34%	21.49%	
CSI300	3 677.97	0.98%	-4.63%	
Bovespa	128 150.71	-0.10%	21.66%	

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Source:	MUEX.	Company	cal	CUI	ations

Currency retec	Value	unange		
Currency rates	Value	per day	fr 31.12.23	
USD/RUB	90.9239	-0.37%	0.69%	
EURO/RUB	98.8978	0.07%	-1.64%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 991	2 229
Trading volume, ₽ mln	49.3	54.6
Trading volume, mln pcs	81.8	151.1
Average trading volume over the last 30 days, mln pcs	91.7	339.0
% of the share capital	0.19%	0.13%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6028	25.45	279.89
Rosseti Centre and Volga region	0.3612	40.71	447.70

Source: MOEX, Company calculations

Comparison with indexes	Change		
	per day	fr 31.12.23	
STOXX 600 Utilities	0.00%	11.57%	
MoexEU	-0.01%	12.03%	
Rosseti Centre*	-0.76%	7.15%	
Rosseti Centre and Volga region*	0.36%	17.16%	

Source: MOEX, Company calculation

Crid companies	C	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	-0.05%	14.73%		
Rosseti Volga	-1.34%	26.44%		
Rosseti Moscow Region	0.32%	9.51%		
Rosseti Northern Caucasus	-0.44%	11.88%		
Rosseti North-West	-0.87%	6.70%		
Rosseti Ural	1.15%	85.71%		
Rosseti Siberia	-0.19%	15.16%		
Rosseti South	-0.79%	41.29%		
Rosseti Lenenergo	0.26%	22.80%		
Rosseti Tomsk	-0.75%	55.16%		
Rosseti Kuban	-1.55%	27.00%		

Source: MOEX. Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX