

Industry:	Utilities
Number of branches:	11
Number of employees:	30 977
Number of shareholders:	16 775

The core business of IDGC of Centre comprises electric power distribution, the technological connection of new customers to the grids and other services.

The Company controls in monetary terms 83% of electric power distribution market and approximately 88% of the technological connection market in 11 regions of Central federal district of the Russian Federation.



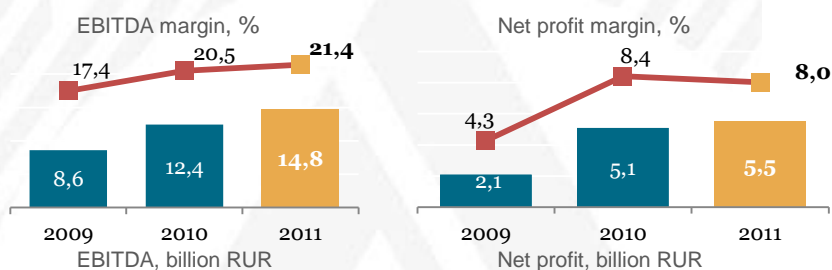
Stock market information

Ticker	MICEX-RTS: MRKC	P/E curr.	6,2
Indices	MICEX PWR, MICEX SC	EPS 2011	0,13
Quotation list	«A2» at MICEX	Dividend yield (12.05.11)	1,33%
Quantity of shares	42 217 941 468	Dividend payout ratio	13%
MCap*, million RUR	34 241	MCap*, million USD	1 170

Financial performance (IFRS)

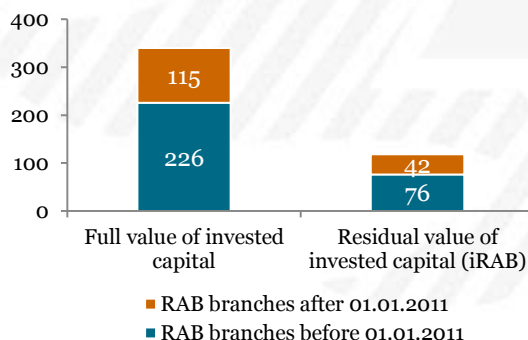
Billion RUR	2009	2010	2011
Revenue	49,3	60,6	69,0
EBITDA	8,6	12,4	14,8
Net profit	2,1	5,1	5,5
Assets	52,3	63,0	76,8
CAPEX	6,5	12,2	15,2
ROE**, %	7,4	15,2	14,3

Changes in financial indicators



Transition to RAB tariff regulation

In 2009, IDGC of Centre was among the first Russian utilities beginning a gradual transition to a new system of tariff making in the regions of its service area. Three branches of the Company in Belgorod, Lipetsk, and Tver regions have been working according to this system for the third year. From January 2010 Kurskenergo and Yarenergo moved to the new system of tariff making, from November 2010 - Bryanskenergo and Orelenergo, and from January 2011 - Voronezhenergo, Kostromaenergo, Smolenskenergo, Tambovenergo and subsidiary company JSC "Yargorelcroset" with its initial capital base of 118 billion RUR. RAB is as at 01.01.2011 - **121 billion RUR**.



Strategic goals for 2012-2015

Strategic Vision of the Company's Management – a leading position in the industry. The main subtasks are:

- Long-term growth in shareholder value;
- Consolidation of grid assets;
- Increase of business efficiency;
- Reliable and safe operation and innovative development of the electric grid equipment;
- Development and quality improvement of the management system;
- Increasing investment attractiveness of stocks.

IDGC of Center implemented a matrix management system. Annual KPIs of the Company are:

- ROE, secured with cash flows;
- Reduction of losses of electric energy;
- Reliability indices (SAIDI/SAIFI***);
- Efficiency of the investment program implementation.

* on 30.03.2012

** ROE – Return On Equity

*** SAIDI – System Average Interruption Duration Index
SAIFI – System Average Interruption Frequency Index

A key priority for the management of the Company for 2012 is the extension of the long-term tariff regulation (RAB) in accordance with the regulatory framework developed by the regulator under Resolution # 1178 dated from 25.12.2011.

Contact details

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